



## **CMC Law Client Intake Form**

What is your full legal name? \_\_\_\_\_

What is your email? \_\_\_\_\_

What is your Phone Number? \_\_\_\_\_

Which Documents do you require to be drafted? (circle all that apply)

- Will
- Enduring Power of Attorney
- Personal Directive

Do you have a spouse? If so, what is their full legal name?

\_\_\_\_\_

Do you have minor children? If so, what are their full legal names?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How would you like to meet for our first appointment? (circle choice)

- Phone Call Appointment
- House Call at your Residence
- Meeting at a public place